

ISIN DE000A3DCV25

Invitation to the Annual General Meeting

Dear Shareholders

We invite you to the Annual General Meeting of EHTI High Technology Industries SE - hereinafter also referred to as the "Company" - on Monday, **30 June 2025, at 11:00 a.m.** at the Company's premises at Collection Business Center, Frankfurt Nexttower, Thurn-und-Taxis-Platz 6, 60313 Frankfurt am Main.

I. Agenda

1. Adoption of the 2024 annual financial statements

The Managing Director submitted the 2024 annual financial statements to the Board of Directors together with the auditor's report and a statement on the appropriation of profits and the creation of reserves. Following the Board of Directors' review, the 2024 annual financial statements comply with the company's Articles of Association and are in accordance with the law. The Board of Directors has thus adopted the 2024 annual financial statements.

- **The Board of Directors proposes that the Annual General Meeting approve the 2024 annual financial statements.**

In the absence of a balance sheet profit, the Annual General Meeting does not have to pass a resolution on its appropriation.

- **The Board of Directors proposes that the actions of the Managing Director in office in the 2024 financial year, Dr Harald Foge, be approved for the 2024 financial year.**
- **The Board of Directors proposes that discharge be granted to the members of the Board of Directors in office during the financial year for the terms of office stated below:**

-Mr Albert Bass, Chairman of the Board of Directors from 01.01.2024 to 31.12.2024

-Mr Nurzhan Seitzhanov, Member of the Board of Directors from 1 January 2024 to 31 December 2024

-Mr Plamen Petrov Pavlov, Member of the Board of Directors from 1 January 2024 to 31 December 2024

2. purchase of EHTI Management GmbH formerly PG-ONE-Sports

By notarised agreement dated 16 August 2024, EHTI Eurasia High Technology Industries SE acquired the shares of PG-one Sports GmbH, based in Munich, with share capital of EUR 25,000.00. The company name was changed to EHTI-Management GmbH.

- **The Board of Directors proposes that the purchase of the shares in EHTI Management GmbH by EHTI be authorised.**

3. opening consolidated balance sheet as at 31 December 2024

EHTI Eurasia High Technology Industries SE is the sole owner of the rights to exploit the phosphate ores mined by Suzak Phosphate LLP in Kazakhstan, the fair value of which was determined in accordance with the International Financial Reporting Standards (IFRS) as part of a consolidated balance sheet as at 31 December 2024.

- The company's consolidated balance sheet as at 31 December 2024, consisting of the balance sheet and notes, was prepared.
- The Group financial year begins on 31 December and ends on 30 December of the following year.
- The Board of Directors proposes that the opening consolidated balance sheet as at 31 December 2024 be approved

4 The Board of Directors proposes that Baker Tilly Wirtschaftsprüfungsgesellschaft, Nymphenburger Str. 3b, 80335 Munich, be appointed for the 2025 financial year.

II. Participation

The company's share capital amounts to EUR 50,250,000 and is divided into 50,250,000 no-par value bearer shares. In accordance with Section 21 (1) of the Articles of Association, each share grants one vote at the Annual General Meeting. The total number of voting rights at the time of the Annual General Meeting is 50,250,000. The company has no treasury shares.

Only those shareholders who register prior to the Annual General Meeting are entitled to attend the Annual General Meeting and exercise their voting rights. The registration must be received by the company by 9 May 2025, 24:00 hours, at the following address: EHTI Eurasia High Technology Industries SE, Thurn und Taxisplatz 6, 60313 Frankfurt am Main, albert.bass@ehiti-technology.com. The registration must be received in text form in German or English.

Shareholders may be represented at the Annual General Meeting by a proxy and have their voting rights exercised by the proxy. The authorisation and its revocation must be made in writing. The authorisation must be sent to the company at the above address. Requests for additions to the agenda, motions (including countermotions) and election proposals from shareholders must be addressed exclusively to: EHTI Eurasia High Technology Industries SE.

Publication of the invitation, requests for supplements, authorisations, motions (including countermotions), election proposals, questions, etc. will not be published on the Internet. The company processes personal data on the basis of the applicable data protection laws in order to enable shareholders to exercise their rights at the Annual General Meeting. The processing of shareholders' personal data is mandatory for their participation in the Annual General Meeting. The company is the controller for the processing.

Frankfurt am Main, 13 May 2025

EHTI Eurasia High Technology Industries SE

The Board of Directors